

GOLDEN JUBILEE HOTELS PVT LTD

ANNEXURE 'B'

[On the Letterhead of the Prospective Resolution Applicant Submitting the EOI]
EXPRESSION OF INTEREST

Date:

[.....]

To

CA Subodh Kumar Agrawal
(IP Registration No.: IBBI/IPA-001/IP-P00087/2017-18/10183)
301, Victory House,
1, Ganesh Chandra Avenue
Kolkata 700 013, WB
email: subodhka@gmail.com;
cirp.goldenjubilee@gmail.com

Subject: Expression of Interest ("EOI") for submitting Resolution Plan for Golden Jubilee Hotels Pvt Ltd ("GJHPL")("Corporate Debtor") undergoing Corporate Insolvency Resolution Process ("CIRP") under Insolvency and Bankruptcy Code, 2016 (IBC).

Dear Sir,

In response to the public advertisement in "The Economic Times" dated April 30th, 2018 ("Advertisement") inviting EOI for submission of resolution plans ("Resolution Plan") as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC"), we confirm that we have understood the eligibility criteria and meet the necessary threshold and criteria mentioned in 'Annexure A' to the EOI and accordingly submit our EOI for submission of a Resolution Plan for the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format in 'Annexure C' and 'Annexure D'.

We further undertake that the information furnished by us in this EOI and Annexures is true, correct, complete and accurate to the best of our knowledge. Based on this information, we understand you would be able to evaluate our preliminary proposal in order to pre-qualify for the above-mentioned proposal. Further, we agree and acknowledge that:

- (A) the EOI will be evaluated by the Resolution Professional (RP) of Corporate Debtor based on the information provided in the Annexures and attached documents to determine whether we qualify to submit the proposal pursuant to EOI ;
- (B) the RP/ the Committee of Creditors (CoC) reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the proposal and may reject the EOI submitted by us without assigning any reason/ without any liability whatsoever ;

- (C) the RP/ the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and /or for any compliance under IBC and we shall comply with the same immediately without any delay. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EOI ;
- (D) Meeting the qualification criteria as set out in EOI / Annexure – A alone does not automatically entitle us to participate in the next stage of the bid process ;
- (E) We are not an ineligible person in terms of provisions of Section 29A of the IBC, 2016 read with its amendment as on the date of signing of this EOI. We are a 'fit and proper' person and not under any legal disability to be a promoter entity of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.

Yours Sincerely,

On behalf of [Insert the name of the entity submitting the EOI]

Signature: _____

Name of Signatory:

Designation:

Company Seal /Stamp

Notes : The person signing the EOI and other supporting documents should be an authorized signatory supported by necessary board resolutions/ authorization letter.